Date:
04/29/2019

Attendance
- Our Team:
  - Blake, Cole, Kevin, Lee, Nick
- Other:
  - Ben, Art, John Ling, Jonathan Frank

Questions going into the meeting
- Final Principal presentation

Overview on what was Discussed
- Demo to Real Estate team

Discussion
- Remove single constraint
- Tooltip needs weight by each property type
- Display what the current quarter is at bottom-right
- Optimized dot on EF
- Top 5 bot 5 based on sharpe ratio (possibly)
- Minimum variance portfolio
  - Far left of EF
- Change values to percentage
- Portfolio risk, return, excess return (?)
  - Current, NCREIF
- Expected -> Historical
- Excess return for optimized over NCREIF, ~~current over optimized~~,
  - Table or graph
  - Summarize data
  - Optimized - NCREIF
- Correlation matrix (possibility)
- EF changes, PBI labels, ~~individually remove constraints,~~
- ~~Short sell on constraints?~~
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